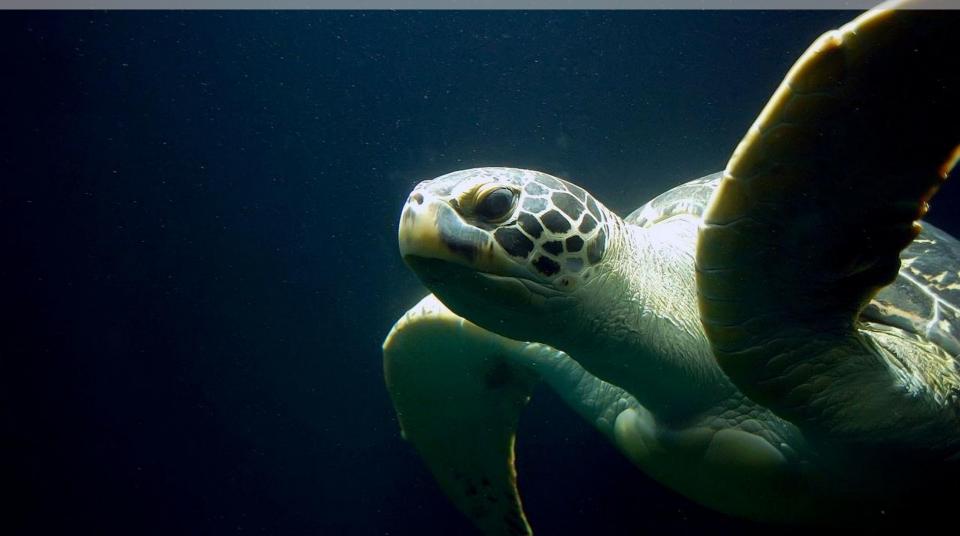
The Silver Bullet? PROF DURREEN SHAHNAZ



Asia's Economic Miracle



FACT #1: >87% of fish stocks are overexploited or depleted, and 70% of mangrove cover has disappeared

FACT #2: Bu >11% of coral reefs have collapsed and another 48% are in critical condition

> FACT #3: 35 pollution hotspots in the South China Sea

Additional Resources Must Be Mobilized to Instill Change

Redefining The Narrative

Are We Asking the Wrong Questions?

How Can We Build Our Coastal Resources and Conserve Our Coastal Ecosystems?

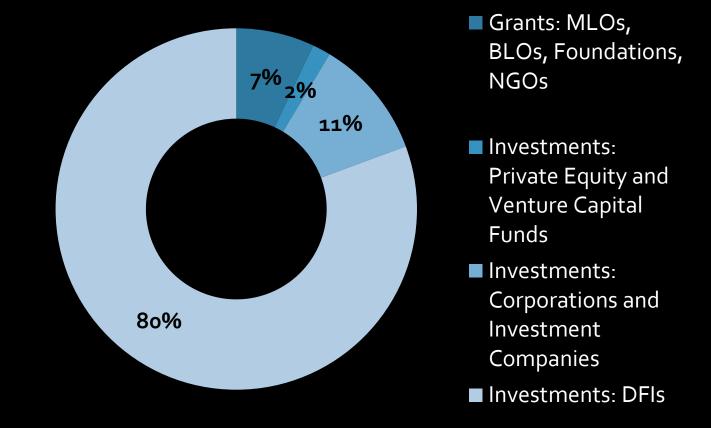
How Can Stakeholders of Cothe Blue an Economyses Balance Profits? with Impact? How Can The World Achieve Sustainable Development for

Generations?

BURNINGREDstudio

Integrated Coastal Management

Current Funding Landscape: Est. US\$10 Billion



Grant Funding and Investment Capital to ICM Related Sectors, Select Countries, 2005-2015. By Donor Category, Estimates of Committed Funds, US\$ millions (% of total)

Integrated Coastal Management

Funding Gap: > US\$ 300 Billion

The World is Innovating...

Solutions to Address the Gaps



Is there a Silver Bullet?

Silver Bullet is

Opportunity

alle the second second second second

Social Capital Markets

Opportunity for Sustainable Development through Impact Investing 0,69 111,46 16 2,46 85,67 1 9 1,26 38,82 1 2,11 2,46

Investments intended to create positive impact beyond financial return

Provide capital

... to generate positive social and/or environmental impact

Expect financial returns

3,32 2,58 128,73

0,49 1,26

0,20 0,22

2,62 4,96

0,75 2,12

2,11 2,46

4,35 52,85

82,53

35,47

85,6

Business designed with intent...

Integrated Coastal Management

Multilateral Development Institutions dominate the ICM landscape – contributing 60% of grant funding to the space

39% Global Environment Facility (GEF)

> 9% United Nations Development Programme (UNDP)

13% World Bank

IIX – Capital Markets for Social Good Shujog – Opportunity for Impact

Opportunity to Link Development With Capitalism

Capital to be Mobilized by IIX and Shujog over the Next 12 Months:

\$40 million

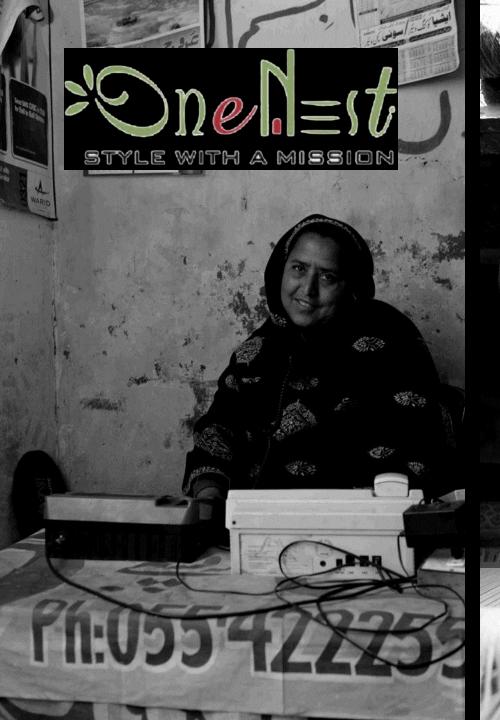




Vibrant Ecosystem

Opportunity to Align Incentives of Diverse Stakeholders





Silver Bullet Is Innovation

A New Wave of Solutions

Innovative Approaches Across the Impact Investing Space

NEW PLAYERS: Private Sector Participants & Partnerships

NEW MECHANISMS: Bonds, Funds, Offsets, Swaps NEW MARKETS: Rural, Remote, At Risk Regions

A New Wave of Solutions

Innovative Approaches in Integrated Coastal Management



The Role Of Private Sector in Creating Impact

14.56

Going Above and Beyond Risk & Return, ESG and CSR

11.12

Positive Impact Today = Good Business in the Future

Photo Credits: AJ. Mat

IIX's Impact Magnifier Program Enhancing the Socio-Environmental Impact of SMEs

Identifying potential impact areas for traditional businesses

80

241

Est 455870190

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Supporting SMEs in managing and expanding their impact Providing opportunities for businesses to invest in their own future

E IN

IIX's Financial Sustainability Program Transforming NGOs into Financially Sustainable Enterprises

Identifying potential revenue streams for NGOs Transforming NGOs into financially sustainable enterprises for impact longevity

Ensuring NGOs remain missionfocused during and posttransition

IIX's Women's Livelihood Bond

Innovative Financial Instrument Changing Finance and Financing Change

INNOVATION \$20 Million Debt Security Listed on Impact Exchange RISK Mitigate Risk by Improving Portfolio Net Impact IMPACT Empowering Half a Million Women Across Asia

Silver Bullet Is Belief

Life Below Water...Achieving SDG 14

Conserve and Sustainably Use the Oceans, Seas and Marine Resources



From \$46 Billion in 2014 to \$1 Trillion by 2020

Belief in the Potential for a Better Tomorrow

State of Impact Investing in Asia

Belief That Finance Can Be A Force For Good



The Path Forward

...And Using Impact Investing to Transform Lives Across The World

72 3

Integrated Coastal Management

Existing potential and remaining gaps

>\$300billion funding gap represents huge market potential for impact investors

> Innovative mechanisms and approaches are being formulated and new players are entering the conservation finance space

GAPS REMAIN

Difficulty in sourcing
Lack of knowledge and awareness

What Next?

A wealth of opportunity lies beneath the surface

Research and Knowledge Management Platforms to Identify Gaps and Trends

Awareness Building Efforts to Expand the Ecosystem of Players involved in ICM Investment Readiness and Technical Assistance Programs to Build a Healthy Pipeline of Projects

Silver Bullet Is Catalyzing Growth Through Democratizing Capital Markets

What is your Silver Bullet?

THANKYOU

