THAM LUẬN VỀ
THÚC ĐẨY TĂNG TRƯỞNG KINH TẾ
VÀ PHÁT TRIỂN BỀN VỮNG MÔI TRƯỜNG
TRONG NGÀNH HÀNG HẢI

PRESENTATION ON
PROMOTING ECONOMIC GROWTH AND
ENVIRONMENTAL SUSTAINABILITY IN VIETNAM
MARITIME INDUSTRY

Danang City, 18 November 2015
Contents

1. Overview of Maritime Industry
2. Activities for promoting economic growth and environmental sustainability in Vietnam Maritime Industry
3. Challenges, difficulties encountered in the process of promoting economic and environmentally sustainable development in the maritime sector
4. Conclusion
1. Overview of Maritime Industry

- Coastline length: 3,260 km
- Number of seaports: 44
- Number of berths: 234
- Total berth length: 45 km
- Ship-building industry: 60 shipyards, building capability of ships from 1,000DWT up to 150,000DWT
- National fleet: 1,809 vessels of total 7,2 Million DWT (6/2015)

PORT CAPACITY
470 - 500 MILLION TON /YEAR
1.1. Cargo Volume via Ports

Growth rate 14%

<table>
<thead>
<tr>
<th>Year</th>
<th>Cargo Volume (Mil.Ton)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2001</td>
<td>91,400</td>
</tr>
<tr>
<td>2002</td>
<td>103,129</td>
</tr>
<tr>
<td>2003</td>
<td>114,180</td>
</tr>
<tr>
<td>2004</td>
<td>127,771</td>
</tr>
<tr>
<td>2005</td>
<td>139,161</td>
</tr>
<tr>
<td>2006</td>
<td>154,497</td>
</tr>
<tr>
<td>2007</td>
<td>181,116</td>
</tr>
<tr>
<td>2008</td>
<td>212,303</td>
</tr>
<tr>
<td>2009</td>
<td>251,218</td>
</tr>
<tr>
<td>2010</td>
<td>259,144</td>
</tr>
<tr>
<td>2011</td>
<td>266,091</td>
</tr>
<tr>
<td>2012</td>
<td>294,692</td>
</tr>
<tr>
<td>2013</td>
<td>326,022</td>
</tr>
<tr>
<td>2014</td>
<td>370,320</td>
</tr>
<tr>
<td>2015</td>
<td>370,320</td>
</tr>
</tbody>
</table>
1.2. Vietnam Maritime Policy

- Resolution on VN’s sea strategy to 2020 - 2030
- Policy for Maritime Services
- Policy for Shipbuilding & Repairs
- Policy for HRD
- Programs Masterplans Action Plans
- Policy for Logistics
- Policy for Sea Transport
- Policy for Seaport
1.3. TARGET BY 2020

- Marine & coast-based economy: 53-55% of total GDP
- Import-Export Cargo Carriage: 25-30%
- Share of sea transport: 22%
- To work out preferential policies to encourage maritime/shipping industry to develop
- To build international gateway/deep-sea ports and establish shipping economic groups
- To make shipbuilding a key export industry.
II. ACTIVITIES FOR PROMOTING ECONOMIC GROWTH AND ENVIRONMENTAL SUSTAINABILITY IN VIETNAM MARITIME INDUSTRY

Define the objectives and priority activities

- Focus on the review, the proposed amendment and promulgation of legal documents and policies on the maritime sector;
- Step by step improve and complete policy mechanism, prepare material facilities, human resources to implement sustainable development of maritime activities.

- Balancing the appropriate investments to develop marine infrastructure;
- Continuing to strengthen pollution control, applying science and technology link to environmental protection;
- Enhancing solutions using effective energy, savings in maritime activities.
II. ACTIVITIES FOR PROMOTING ECONOMIC GROWTH AND ENVIRONMENTAL SUSTAINABILITY IN VIETNAM MARITIME INDUSTRY

1. Mechanism and policies

2. Management

3. Technology

4. Education, training

Implementation of the proposed activities, the major tasks
II. ACTIVITIES FOR PROMOTING ECONOMIC GROWTH AND ENVIRONMENTAL SUSTAINABILITY IN VIETNAM MARITIME INDUSTRY

1. The activities

- To continue to complete legal framework/policies/master-plans for maritime industry
- To ratify and implement International Conventions related to maritime environment protection (OPRC, LC, BWM, Hongkong…)
- …

- To push up organizational & administrative reform
- To promote the development of logistics in ports
- To mobilize other resources to develop transport infrastructure
- To restructure national fleet and its services
- To promote the inspection of ships and ports in compliance with the law on environmental protection
II. ACTIVITIES FOR PROMOTING ECONOMIC GROWTH AND ENVIRONMENTAL SUSTAINABILITY IN VIETNAM MARITIME INDUSTRY

1. The activities

- Apply advanced technologies in the process of construction and development of port infrastructure.
- Promote the use of local materials and apply solutions to use economical, efficient source of natural materials in the construction of marine infrastructure.
- Promote research and apply new technologies to improve energy efficiency for vehicles, equipments of marine operation.
- Restructure national fleet and its services.
- Establish functional organizations for environmental management at ports.
- Implement the measures to improve the quality of human resources management in maritime activities; Train on environmental management skills.
- Strengthen communication and dissemination, education on environmental protection regulation.
2. Results achieved during the process of implementation

• Issued Decision No. 205/QD-CHHVN dated 04/10/2014 by Vietnam Maritime Administration about the Action Plan of Vietnam maritime industry which clearly defines the content, the key tasks and also recommends monitoring and implementing indicators of sustainable development in the marine industry
2. Results achieved during the process of implementation

The action plan of the Vietnam Maritime Administration for Sustainable Development 2014-2020 period

(Decision No. 205/QD-CHHVN dated 04/10/2014 by Vietnam Maritime Administration)

Including major Tasks

1. Continue to complete legislations, strengthen administrative capacity
2. Mobilize all resources to effectively implement maritime development plans và strategies
3. Training, propagate to raise awareness about sustainable development of maritime
4. Develop appropriate transport, develop gradually green transport
5. Improve the quality, safety, social justice of marine transport systems
6. Mobilize all resources to effectively implement maritime development plans và strategies
7. Use saving, efficient natural resources
8. Promote the application and transfer of science and technology associated with environmental protection in the mining and development of maritime activities
Environment protection has been integrated with the implementation of the strategy and plan of the maritime industry.

The development plan of Vietnam's seaport system till 2020 and orientations to 2030 by Decision No. 1037/QD-TTg dated 24/06/2014;

The master plan for development of Vietnam Shipbuilding Industry 2020, orientation to 2030 in Decision No. 2290 / QD-TTg dated 11/27/2013;

The development plan of Vietnam Shipping by 2020, orientation to 2030 in Decision 1517/QD-TTg dated 26/08/2014 by the Prime Minister.

2. Results achieved during the process of implementation
2. Results achieved during the process of implementation

• After one year of implementation of Circular No. 50/2012/TT-BGTVT date 19th December, 2012 issued by Transport Ministry, which regulates the management of reception and treatment of oily liquid waste from seagoing ships at Vietnamese ports, the total volume of liquid oil waste was collected in 2013 from the ship: 3617.06 m³.

• Currently, the Ministry of Transport is studying to build a new circular to additional responsibilities of reception and treatment units, governmental agencies, moreover facilitating and encouraging for investment, attention by reception and treatment oily waste companies.
2. Results achieved during the process of implementation

- Vietnam ratified the Annexes III, IV, V and VI of the MARPOL Convention, into force since date 19th March 2015
- Prime Minister has approved to ratify AFS 2001 in Resolution no. 78/NQ-CP dated 04/11/2015
- Researching the ratification of the International Convention on management and control ballast and sediment on ship (BWMC), expected in 2016 -2017
3. Other activities

- Vietnam is studying and building the working plan to research the proposal of establishing Particularly Sensitive Sea Area in Vietnam (Hai Phong, Quang Ninh)
III. Challenges, difficulties encountered in the process of promoting economic and environmentally sustainable development in the maritime sector

- Human resources
- Infrastructure and technical equipment
- Proactive prevention
- Guildlines Workshop
- Budget
- Detail or specific mechanisms, policies

lack of
IV. CONCLUSION

Maritime industry is having an important task.

Follow the Resolution No. 09-NQ/TW dated 09-02-2007 by the 10th Executive Board of Central Committee of Communist Party on Vietnam marine strategies to 2020, gave specific target “striving to make the country a powerful sea nation by 2020”.
Thank You!